SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | | | 01 0000 | | the investment company Ac | 01 10 10 | | | | | |
|--|--|-------|--|----------------------|--|--|------------------------------------|-------|---|--|--|
| 1. Name and Address of Reporting Person* <u>RTW INVESTMENTS, LP</u> | | | 2. Date of B Requiring S (Month/Day 10/16/202 | Statement //Year) | 3. Issuer Name and Ticker or Trading Symbol <u>Tarsus Pharmaceuticals, Inc.</u> [TARS] | | | | | | |
| (Last) (First) (Middle) 40 10TH AVENUE, FLOOR 7 | | | | | 4. Relationship of Reporting Issuer (Check all applicable) Director | | | | 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing | | |
| (Street) NEW YORK | ٩Y | 10014 | | | Officer (give title below) | | Other (specify below) | | (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person | | |
| (City) (| State) | (Zip) | | | | | | | | | |
| | | ٦ | Table I - Nor | -Derivat | tive Securities Benefic | cially O | wned | | | | |
| 1. Title of Security (Instr. 4) | | | | | 2. Amount of Securities Beneficially Owned (Instr. 4) | Form: I (D) or I | | | 4. Nature of Indirect Beneficial Ownership (Instr. 5) | | |
| Common Stock | | | | 2,463,601 | | By RTW ⁽¹⁾ | | | | | |
| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | |
| | | | 2. Date Exer Expiration D (Month/Day/ | ate | d 3. Title and Amount of S Underlying Derivative S (Instr. 4) | | 4. Conver or Exer Price o | rcise | 5. Ownership Form: Direct (D) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) | |
| | | | Date Exercisable | Expiratio Date | n Title | Amount or Number of Shares | | | or Indirect (I) (Instr. 5) | 5) | |
| 1. Name and Add <u>RTW INVE</u> | | | | | | | | | | | |
| (Last) 40 10TH AVE | (Last) (First) (Middle) 40 10TH AVENUE, FLOOR 7 | | | | | | | | | | |
| (Street) NEW YORK | | | | | | | | | | | |
| (City) | (State) | (Z | ip) | | | | | | | | |
| 1. Name and Address of Reporting Person [*] <u>WONG RODERICK</u> | | | | | | | | | | | |
| (Last)(First)(Middle)C/O RTW INVESTMENTS, LP40 10TH AVENUE, FLOOR7 | | | | | | | | | | | |
| (Street) NEW YORK | NY | 1(| 0014 | | | | | | | | |
| (City) | City) (State) (Zip) | | | | | | | | | | |

Explanation of Responses:

1. The securities reported herein may be deemed beneficially owned by each of: (i) RTW Investments, LP ("RTW"), which is deemed the beneficial owner of shares held by RTW Master Fund, Ltd., RTW Venture Fund Limited and RTW Innovation Master Fund, Ltd. (the "Funds"), which are investment funds managed by RTW, and (ii) Roderick Wong, M.D who serves as the Managing Partner and Chief Investment Officer of RTW. Dr. Wong exercises voting and dispositive control over the securities held by RTW and is therefore

deemed to be a beneficial owner of securities owned or controlled by RTW. Dr. Wong disclaims beneficial ownership of the reported securities held by the Funds, except to the extent of his pecuniary interest therein.

| <u>/s/ Roderick Wong,</u> | 10/26/2020 |
|---------------------------|-------------------|
| <u>Managing Partner</u> | <u>10/26/2020</u> |
| <u>/s/ Roderick Wong</u> | <u>10/26/2020</u> |
| ** Signature of Reporting | Date |

Date

Person Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.